



Enclosure No.6

Report for the issuance and offering of debentures
Well Graded Engineering Public Company Limited

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Well Graded Engineering Public Company Limited

Well Graded Engineering Public Company Limited (“the Company”) would like to report the resolution of the Board of Directors No. 2/2023 held on February 16, 2023 regarding the issuance and offering of debentures. The details are as follows.

1. Issuance and offering of debentures

The meeting of the Board of Directors resolved to approve the issuance and offering of debentures in the total amount not exceeding 500,000,000 baht in order to enhance the potential of the current business and expand the business of the company in the future. In addition, the current interest rate tends to increase, but the government bond yield used as a basis for determining the interest rate for issuing debentures is still at a low level. Therefore, in order to increase the financial strength of the Company, if the money market conditions are favorable, it is requested to approve the issuance and offering of debentures, the total amount offered for sale does not exceed 500,000,000 baht, with the following details:

Type of Debentures :	All types of debentures, with name or unnamed registered debenture holders, unsubordinated debentures which are secured or unsecured, with or without debenture holders’ representative. This depends on the appropriateness of the market conditions at the time of issuance and offering of debentures each time.
Issue Size :	The value of the Company's debentures (at the par value) of all types that have not been redeemed at any point in time must not exceeding Baht 500 million or other currencies equivalent to Thai Baht. However, debentures can be offered to replace existing debentures that have been redeemed in various forms on the same day (Revolving Basis). In this regard, the debentures that the Company has issued but have not been redeemed at any time must not exceed the amount mentioned above.
Currency :	Offering for sale in Thai Baht and/or other currencies equivalent to Thai Baht
Interest Rate :	Subject to market conditions at the time of each debenture issuance and offering.

Maturity Period :	Subject to market conditions at the time of each debenture issuance and offering. The redemption can be set before the maturity of the debentures.
Offering Method :	Domestic and/or foreign offerings to general investors and/or specific investors and/or high net worth investors and/or domestic institutional investors and/or foreign institutional investors which may offer for sale in one time in full amount or from time to time, whereby the authorized directors according to the Company's certificate shall take any action necessary and relevant to the issuance and offering of such debentures to comply with the law. This includes but is not limited to determining the conditions and other details of each debenture to be issued such as the par value, offering price per unit, interest rate, allocation method, offering details, obtaining permission from regulatory authority and signing contracts and related documents, etc.
Early Redemption :	Debenture holders may or may not have the right to request for early redemption of debentures and the Company may or may not have the right to request for early redemption of debentures or the Company may require early redemption in any special event (Special Event Redemption). In this regard, it shall be in accordance with the terms and conditions for each issuance of debentures

In this regard, authorizing the Board of Directors to have the power to take actions related to the issuance and offering of debentures, including but not limited to

- (1) Determination of other details and conditions related to the design and offering of debentures, such as the designation of the name, nature of the debentures, number of debentures to be issued and offered for sale each time, type of debentures, collateral, offering price per unit, maturity redemption period, early redemption, interest rate, how to pay principal and interest allocation method and details of the offering, etc.
- (2) Appointment of financial advisors and/or underwriters and/or debenture registrars and/or shareholder representatives and/or persons related to the issuance and offering of debentures

- (3) Enter into negotiations, agree, sign relevant documents and contracts and have the authority to take any action as necessary and related to the design and offering of the debentures at this time. Including the registration of such debentures with the Thai Bond Market Association or other secondary markets and to obtain approval from various agencies, disclose transactions and perform any other actions to various organizations.

Meeting's Resolution: The Meeting unanimously resolved to proceed with the issuance and offering of debentures in the total amount not exceeding Baht 500,000,000, details as proposed by the Chairman.

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Sincerely yours,

A handwritten signature in blue ink, appearing to be 'Mr. Kraingsak Buanoom'.

(Mr. Kraingsak Buanoom)

Chief Executive Officer